



**KEVIN GREEN**  
WEALTH COACH®

## **2020 Personal Planning**

### **1. What are your personality traits and core values?**

- These are things that you would not compromise on, no matter what i.e. respectfulness, tenacity etc. honesty, placing family first

### **2. What would you do if you knew you couldn't fail?**

- Think big!

### **3. What makes you happy now – and what achievements would make you even happier?**

- Be honest with yourself in your answers

### **4. What's/Who's holding you back from achieving your goals?**

- Be honest

### **5. Who do you blame for failing to achieve what you want – yourself, someone else, 'circumstances'?**

- Remember, successful people take responsibility for their actions.

### **6. What actions will you take to achieve each goal you set yourself?**

- Write separate action plans to breakdown the strategic process to achieving each of your goals

### **7. What would you like people to say about you at your funeral?**

- This will help you identity who you are and what's important to you as per question 1



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